FINANCE PRIMER
Before beginning your upper division business requirements, build your tool kit with the online, self-study modules from Wall Street Prep. Sophomores should complete the Excel Crash Course, the Accounting Crash Course and the Analyzing Financial Reports Course. These modules are available at a discount to Chapman students at http://www.wallstreetprep.com/programs/?wspoc=chapmanoffer

BLOOMBERG TRAINING SESSIONS
These sessions are designed to teach beginners the basics of navigating through and conducting research utilizing a Bloomberg terminal. In each session, students will create their own account, go through a breakdown of the interface, and learn some of the most commonly used functions.

BLOOMBERG CERTIFICATIONS
Attending a training session will give you the basics, but to become a research expert, you’ll need to complete two Bloomberg Certifications: Bloomberg Essentials and Bloomberg Market Concepts. The Essentials Certification will teach you the mechanics of navigating the interface, while Bloomberg Market Concepts will give you the conceptual framework for understanding the financial markets and what drives valuations. These self-paced, e-learning courses are available for free on any of the terminals. Be sure to add these to your resume before applying for internships!

FINANCE CORE REQUIREMENTS
You’ve been trained on how to conduct research and you know what makes the market move. Now use Bloomberg in your finance core requirements - Intermediate Finance (FIN 327) and Investments (FIN 421) - to ace your final projects.

CAREER-TRACK ELECTIVES
Depending on which area of finance you are interested in pursuing, plan your electives according to these clusters:

FINANCE CORE REQUIREMENTS
FIN 307 – The Financial System
FIN 312 – Financial Reporting and Statement Analysis
FIN 410 – International Financial Management
REAL 417 – Real Estate Finance
FIN 431 – Portfolio Theory
FIN 435 – Financing Entrepreneurial Enterprise
FIN 442 – Fixed Income and Derivative Securities

WALK DOWN WALL STREET (FIN 400)
Visit the heart of the finance industry on this Interterm travel course to New York City. Get an inside look at some of the most prestigious institutions on Wall Street and network with some of the top executives at firms like Goldman Sachs, Pershing Square, and NASDAQ. Applications open in the fall semester.

WALL STREET PREP
You understand the conceptual framework for financial analysis and you’ve seen what the top firms in the industry do, so all that’s left is to learn the mechanics of constructing valuation models. Wall Street Prep is a four-day, intensive training program where you’ll develop all of the practical skills that you need. Topics in the training include: financial statement modeling, discounted cash flow modeling, M&A modeling and LBO modeling. Be sure to take the certification test once you’ve completed the seminar.

BLOOMBERG APTITUDE TEST (BAT)
Time to start your job search. But how can you tell if you meet recruiter’s expectations? The BAT is an online test that gives students a measure to assess their aptitude in 8 key areas required for finance jobs - news analysis, economics, math skills, analytical reasoning, financial statement analysis, investment banking, global markets, and chart & graph analysis. After you take the BAT, you can have your score and resume included in the Bloomberg Talent Database, where recruiters go to fill open positions.

chapman.edu/business/faculty-research/janes-financial-center/